



# Monitoring and Evaluation Framework Revision Process 2017



# What is the M&E Framework?

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## Results Framework

5 Impacts

4 Outcome Areas (+ Outputs)

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Contribute to design of global regime that provides incentives for REDD+

Reduce emissions

Catalyse creation of global standards

Catalyse investment in REDD+

Generate momentum to address governance & transparency & policy reforms

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Generate momentum to address governance & transparency & policy reforms

Readiness Fund

Carbon Fund

Testing approaches to livelihoods & biodiversity

Comms, knowledge & learning

# What is the M&E Framework?

Country  
Progress  
Reports

Delivery  
Partner  
Reports

## Results Framework

(including indicators, milestones, targets...)

FCPF  
Evaluations

FMT  
Analysis



### Annual Reports

Two dashboards from the Forest Carbon Partnership Facility. The top one is the 'FCPF Carbon Fund Dashboard' and the bottom one is the 'FCPF Readiness Dashboard'. Both dashboards display various metrics and data points related to the fund and readiness.

### Dashboards

# What is the M&E Framework?

- The M&E Framework provides a basis for monitoring and measuring the impact and progress of the FCPF
- A tool for accountability, but also for learning and performance management

ACCOUNTABILITY: Were the targets achieved?

LEARNING: Why were the targets achieved (or not)?

# What is the M&E Framework?

- The M&E Framework provides a basis for monitoring and measuring the impact and progress of the FCPF
- A tool for accountability, but also for learning and performance management
- Current framework developed and adopted in 2013
- But as with any results framework, it should be considered a living document: it can and should reflect the changing context



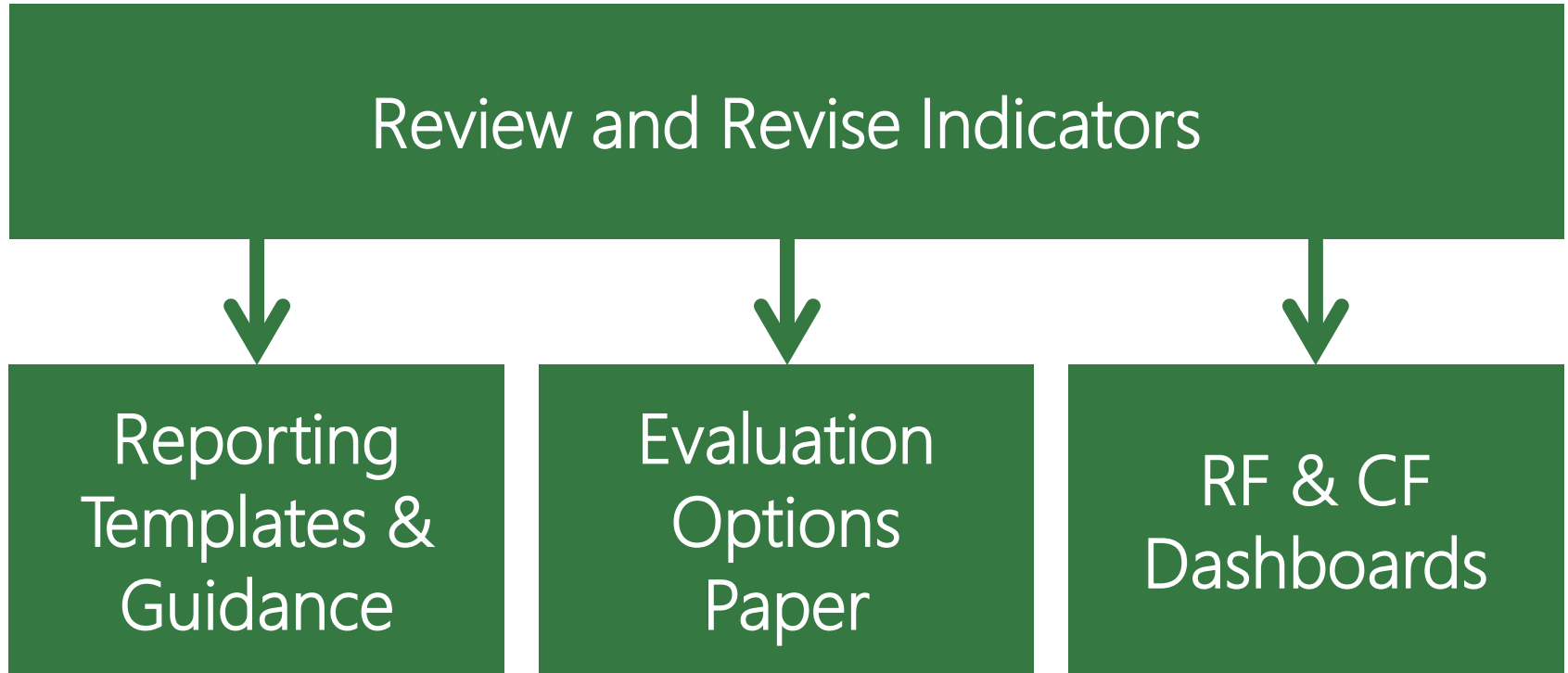
# Second Program Evaluation findings

- In 2016, second program evaluation of the FCPF included detailed assessment of the M&E framework
- Some key findings relating to the framework and its indicators:
  - Very weak on gender
  - Not useful for monitoring communications & KM
  - Inconsistent country progress reporting, suffering from a lack of detailed monitoring guidance
  - Insufficient monitoring of capacity development
  - Inconsistent reporting on leveraging

# Evaluation recommendations

- Evaluation provided recommendations for strengthening the M&E Framework:
  - Revise / update the M&E Framework, including its indicators
  - Improve the reporting system for REDD countries, including reporting guidance and templates
  - Develop clearer plans for future FCPF evaluations
- This M&E revision process aims to address these three recommendations

# Revision process steps



# Guiding principles

1. Keep it simple: minimise monitoring and reporting burdens, without compromising depth or quality of data gathered
2. Revisions should be closely informed by the learning and experience accrued since 2013
3. Wherever possible the framework should be aligned with other relevant REDD+ initiatives and with the World Bank's Indicators

# Guiding principles

4. There should be a shift towards measurement of the Carbon Fund and the outcomes and impacts that it aims to bring about
5. The Framework should develop a greater balance of quantitative and qualitative indicators

**QUANTITATIVE:**  
Number of people attending FCPF-supported training



**QUALITATIVE:**  
Proportion of attendees indicating that they have applied the skills gained in their work

# Guiding principles

4. There should be a shift towards measurement of the Carbon Fund and the outcomes and impacts that it aims to bring about
5. The Framework should develop a greater balance of quantitative and qualitative indicators
6. A starting assumption is that the FCPF's results (impacts, outcomes, outputs) remain unchanged

# Consultation document

- Presents proposed indicators grouped by each result area (impact, outcome, output) with the following details:
  - Comparison of current indicators with proposed indicators
  - Rationale for any proposed revisions
  - Potential measurement approaches
  - Probable monitoring and reporting responsibilities
  - Resource implications if proposed indicators are adopted
  - The extent to which indicators are aligned with other relevant and/or REDD+ focused initiatives

# Summary of main proposed revisions

- Increased emphasis on qualitative indicators, extending analysis beyond what results are delivered to also cover why those results are delivered
- New indicators measuring the influence of the FCPF, including extent to which the FCPF's learning and evidence is applied by other actors: these indicators are complex and will be measured through periodic external evaluation and/or case studies
- Early ideas for improving the extent to which the Framework measures gender mainstreaming within the FCPF
- Refinement of several indicators to improve alignment with other REDD+ initiatives



# Headline consultation questions

- Seeking views from FCPF stakeholders against the following overarching questions:
  - What are the strengths and weaknesses of the current M&E framework (including reporting mechanisms)?
  - Are the proposed indicators appropriate for the FCPF?
  - Considering the potential measurement approaches identified, will it be feasible to measure progress against each indicator?
  - If indicators are inappropriate, what alternatives could be used? Closely related to this, are any important elements of the FCPF not covered by the proposed indicators?

# Framework revision process: Next steps

- Once revised indicators have been agreed, the following supporting material will be developed:
  - Detailed reporting guidance and revised reporting templates for Countries and Delivery Partners
  - Options paper for future FCPF evaluations, taking into account the demands of the revised indicators and the evaluation plans of other major REDD+ initiatives
  - Revised portfolio-level dashboards for both RF and CF
- Evaluation Oversight Committee to provide detailed review of the complete revised package



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# Questions

